

Experiences That Matter

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#Ideas2Inspire

SuperServe Avaya Survey

What Do Customers Want?

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AVAVA

#1 Voice Technology is the future

67%

2 out of 3



VOICE **BIOMETRICS**

Consumers say chatbots should be like Google

#2 Convenience is Key, But So is Security

IMMIDIETE

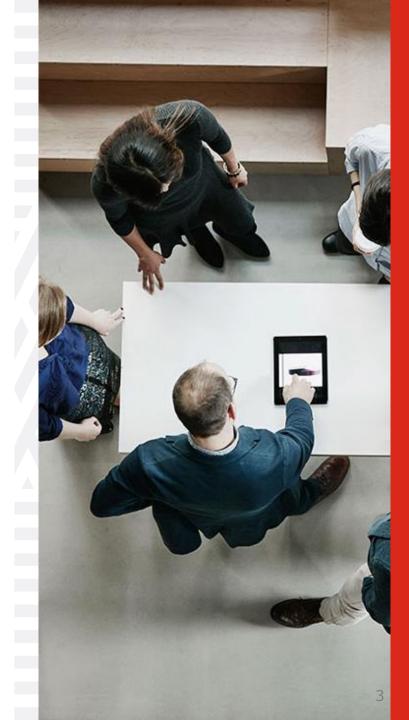
Consumers want an immediate response from organisations



74%

SECURE DATA

Worry about security when giving card details by phone AND Believe orgs. don't keep customers' data secure



#3 Intelligent experiences across every channel drive customer satisfaction

65%

Switching CHANNELS is difficult

40%

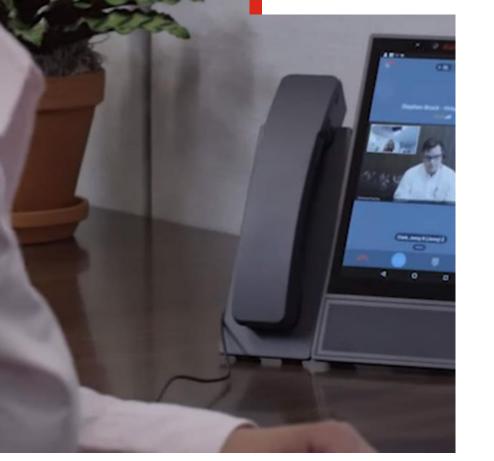
are disappointed with their AI experience

Consumers using new customer service channels...





#4 High-quality Human Interactions are Vital





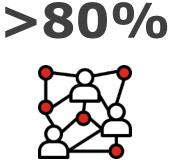
VIDEO

>84% SPEED SPEED Agree phone contact is best to speak to someone quickly

40%

Would like to easily use video at work

#5 Employees Need Better Tech To Serve Their Customers



COMMUNICATION

Agree communication and collaboration could be improved

>60%



TECHNOLOGY

Believe a technology assisted workplace could help them be more productive

Customers demand organizations provide **'SuperService'**



Digital **Transformation** at the **Heart of the Race** to Lead

2018 - A Year to Celebrate!



Our Focus

Open Integrated CX & EX

Flexible Deployment

Private/Public/Hybrid

×

Innovative Solutions

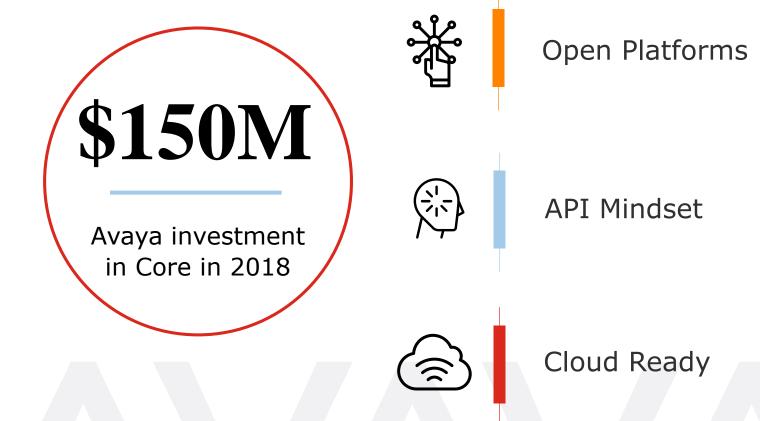
World-class Support Services



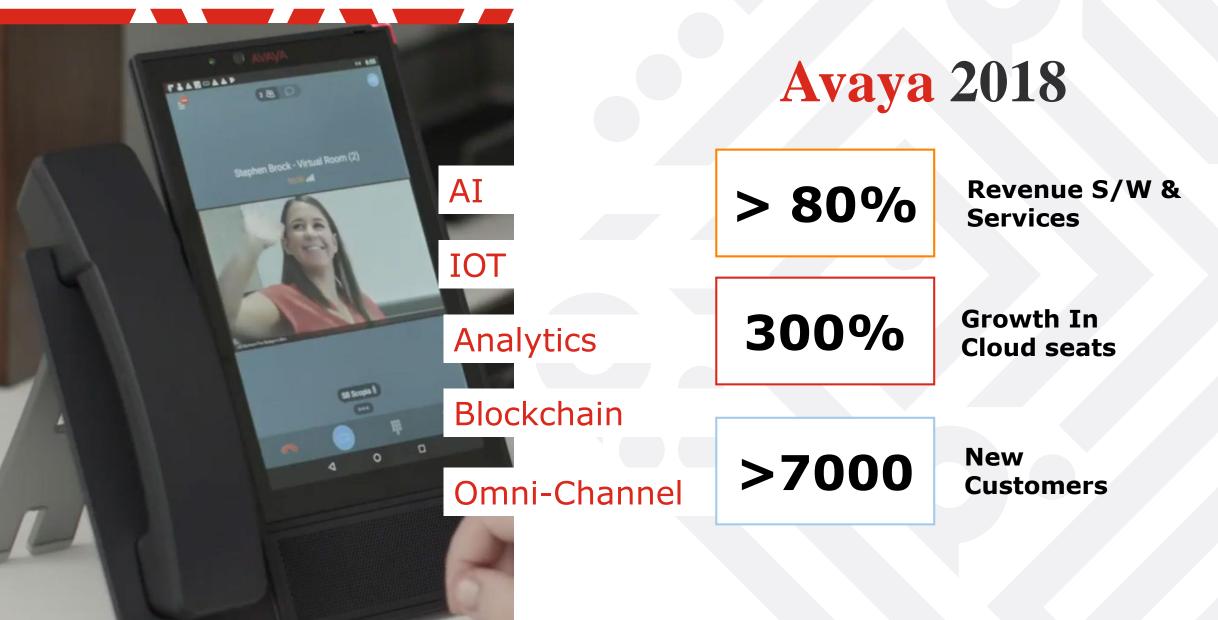


Customer Centricity

Outside-In Innovation



Platform-based Innovation





Rich-Ecosystem

Avaya 2018

>100K

DevConnect Partners

sales*f*orce ORACLE eGain NUANCE

AVAYA

amazon

W Watson



Open API: Connections supported

through an open architecture

VERINT

*G***SESTEK**

ScoreData

14



Rich Ecosystem

afiniti

Google

Avaya in Europe in 2018 @ a Glance:

Active participator in Modernization of Services across Various Verticals

Leading the emergency services transformation across the continent

- eCall solutions with Avaya partners in ٠ Netherlands, France, Spain and Italy
- Active members of European emergency services NGOs, ie EENA
- Leading with thought leadership and next gen applications with IOT

Incredible appetite for UCaaS and CCaaS

- Highest growth of UCaaS in Europe
- Launch pad of Avaya Public cloud in Germany

Partners with major operators

- Orange
- Telecom Italia

Vodafone

- Deutsche Telekom
- BT





DX Journeys with leading brands

- Xtrasource
- Florius
- Croatia telecom
- Serbia telecom

Avaya 2019 Investment Strategy



Richer Ecosystem



High-Value Services Imagine

Design



CC – UC Intelligent Platforms



Multi-Cloud Ecosystem Avaya OneCloud Build

End-to-End Solution

AVAVA #ExperiencesThatMatter